

**Annexure - 3 (List of secured financial creditors (other than financial creditors belonging to any class of creditors))**

Name of the Corporate Debtor : SICAL Iron Ore Terminals Limited

Date of Commencement of CIRP: 01.03.2022 (Date of Receipt of Order - 02.03.2022)

List of Creditor as on 08.09.2022

| Sl.No.       | Name of creditor | Identification No. | Details of claim received |                          | Details of claim admitted |                 |                                     |                             |                        | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |   |
|--------------|------------------|--------------------|---------------------------|--------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|---|
|              |                  |                    | Date of receipt           | Amount claimed           | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? |                            |  |                              |                                    |                 | % voting share in CoC   |
| 1            | Yes Bank         |                    | 15.03.2022                | 2,65,54,86,256.41        | 2,65,54,86,256.41         | Secured         | 2,65,54,86,256.41                   | 2,65,54,86,256.41           | No                     | 82%                        | 0  | 0                            | 0                                  | 0               | SICAL Logistics has provided a Guarantee to the extent of all the obligations under common Loan Agreement |
| 2            | UCO Bank         |                    | 11.03.2022                | 57,88,67,584.00          | 57,88,67,584.00           | Secured         | 57,88,67,584.00                     | 57,88,67,584.00             | No                     | 18%                        | 0  | 0                            | 0                                  | 0               |   |
| <b>Total</b> |                  |                    |                           | <b>3,23,43,53,840.41</b> | <b>3,23,43,53,840.41</b>  |                 | <b>3,23,43,53,840.41</b>            | <b>3,23,43,53,840.41</b>    |                        | <b>100%</b>                |  |                              |                                    |                 |   |

(Amt in Rs.)